



# Patient Registration

First Name: \_\_\_\_\_ Driver's License # \_\_\_\_\_

Last Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Middle Initial: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Responsible Party's Name (if different from above): \_\_\_\_\_

Email Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

I give permission to Sunfish Dental to leave a detailed voicemail message for me at the numbers listed above: Initial \_\_\_\_\_

Consent to receive text messages: Please initial \_\_\_\_\_  
Standard text message rates apply

## Insurance Information:

Do you have dual insurance coverage? YES / NO (circle one)

Policy Holder's Name \_\_\_\_\_

DOB of Policy Holder: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_

Insurance Carrier \_\_\_\_\_

Insurance Co. Phone Number \_\_\_\_\_

Insurance Co. Address (Claims) \_\_\_\_\_

Group Number \_\_\_\_\_ Member ID or SSN: \_\_\_\_\_

Occupation: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Patient/Parent or Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever been hospitalized or had a major operation?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever had a serious head or neck injury?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you taking any medications, pills, or drugs?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Do you take, or have you taken, Phen-Fen or Redux?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you on a special diet?	<input type="radio"/> Yes <input type="radio"/> No		
Do you use tobacco?	<input type="radio"/> Yes <input type="radio"/> No		
Do you use controlled substances?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>

Women: Are you...

 Pregnant/Trying to get pregnant?
  Nursing?
  Taking oral contraceptives?

Are you allergic to any of the following?

 Aspirin
  Penicillin
  Codeine
  Acrylic  
 Metal
  Latex
  Sulfa Drugs
  Local Anesthetics
Other?  If yes 

Do you have, or have you had, any of the following?

AIDS/HIV Positive	<input type="radio"/> Yes <input type="radio"/> No	Cortisone Medicine	<input type="radio"/> Yes <input type="radio"/> No	Hemophilia	<input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments	<input type="radio"/> Yes <input type="radio"/> No
Alzheimer's Disease	<input type="radio"/> Yes <input type="radio"/> No	Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis A	<input type="radio"/> Yes <input type="radio"/> No	Recent Weight Loss	<input type="radio"/> Yes <input type="radio"/> No
Anaphylaxis	<input type="radio"/> Yes <input type="radio"/> No	Drug Addiction	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis B or C	<input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis	<input type="radio"/> Yes <input type="radio"/> No
Anemia	<input type="radio"/> Yes <input type="radio"/> No	Easily Winded	<input type="radio"/> Yes <input type="radio"/> No	Herpes	<input type="radio"/> Yes <input type="radio"/> No	Rheumatic Fever	<input type="radio"/> Yes <input type="radio"/> No
Angina	<input type="radio"/> Yes <input type="radio"/> No	Emphysema	<input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Rheumatism	<input type="radio"/> Yes <input type="radio"/> No
Arthritis/Gout	<input type="radio"/> Yes <input type="radio"/> No	Epilepsy or Seizures	<input type="radio"/> Yes <input type="radio"/> No	High Cholesterol	<input type="radio"/> Yes <input type="radio"/> No	Scarlet Fever	<input type="radio"/> Yes <input type="radio"/> No
Artificial Heart Valve	<input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding	<input type="radio"/> Yes <input type="radio"/> No	Hives or Rash	<input type="radio"/> Yes <input type="radio"/> No	Shingles	<input type="radio"/> Yes <input type="radio"/> No
Artificial Joint	<input type="radio"/> Yes <input type="radio"/> No	Excessive Thirst	<input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia	<input type="radio"/> Yes <input type="radio"/> No	Sickle Cell Disease	<input type="radio"/> Yes <input type="radio"/> No
Asthma	<input type="radio"/> Yes <input type="radio"/> No	Fainting Spells/Dizziness	<input type="radio"/> Yes <input type="radio"/> No	Irregular Heartbeat	<input type="radio"/> Yes <input type="radio"/> No	Sinus Trouble	<input type="radio"/> Yes <input type="radio"/> No
Blood Disease	<input type="radio"/> Yes <input type="radio"/> No	Frequent Cough	<input type="radio"/> Yes <input type="radio"/> No	Kidney Problems	<input type="radio"/> Yes <input type="radio"/> No	Spina Bifida	<input type="radio"/> Yes <input type="radio"/> No
Blood Transfusion	<input type="radio"/> Yes <input type="radio"/> No	Frequent Diarrhea	<input type="radio"/> Yes <input type="radio"/> No	Leukemia	<input type="radio"/> Yes <input type="radio"/> No	Stomach/Intestinal Disease	<input type="radio"/> Yes <input type="radio"/> No
Breathing Problems	<input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches	<input type="radio"/> Yes <input type="radio"/> No	Liver Disease	<input type="radio"/> Yes <input type="radio"/> No	Stroke	<input type="radio"/> Yes <input type="radio"/> No
Bruise Easily	<input type="radio"/> Yes <input type="radio"/> No	Genital Herpes	<input type="radio"/> Yes <input type="radio"/> No	Low Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Swelling of Limbs	<input type="radio"/> Yes <input type="radio"/> No
Cancer	<input type="radio"/> Yes <input type="radio"/> No	Glaucoma	<input type="radio"/> Yes <input type="radio"/> No	Lung Disease	<input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease	<input type="radio"/> Yes <input type="radio"/> No
Chemotherapy	<input type="radio"/> Yes <input type="radio"/> No	Hay Fever	<input type="radio"/> Yes <input type="radio"/> No	Mitral Valve Prolapse	<input type="radio"/> Yes <input type="radio"/> No	Tonsillitis	<input type="radio"/> Yes <input type="radio"/> No
Chest Pains	<input type="radio"/> Yes <input type="radio"/> No	Heart Attack/Failure	<input type="radio"/> Yes <input type="radio"/> No	Osteoporosis	<input type="radio"/> Yes <input type="radio"/> No	Tuberculosis	<input type="radio"/> Yes <input type="radio"/> No
Cold Sores/Fever Blisters	<input type="radio"/> Yes <input type="radio"/> No	Heart Murmur	<input type="radio"/> Yes <input type="radio"/> No	Pain in Jaw Joints	<input type="radio"/> Yes <input type="radio"/> No	Tumors or Growths	<input type="radio"/> Yes <input type="radio"/> No
Congenital Heart Disorder	<input type="radio"/> Yes <input type="radio"/> No	Heart Pacemaker	<input type="radio"/> Yes <input type="radio"/> No	Parathyroid Disease	<input type="radio"/> Yes <input type="radio"/> No	Ulcers	<input type="radio"/> Yes <input type="radio"/> No
Convulsions	<input type="radio"/> Yes <input type="radio"/> No	Heart Trouble/Disease	<input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care	<input type="radio"/> Yes <input type="radio"/> No	Venereal Disease	<input type="radio"/> Yes <input type="radio"/> No
Yellow Jaundice	<input type="radio"/> Yes <input type="radio"/> No						

Have you ever had any serious illness not listed above?  Yes  No If yes 

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date: \_\_\_\_\_



## Office Policies

Thank you for choosing Sunfish Dental to be your dental provider! Dr. Tripp and her team are committed to providing the highest quality of care and best service possible. In order for our office to maintain efficiency for you, our patient, please take a moment to read through our office policies.

### Dental Benefits

Please be prepared to show a valid photo ID and your current dental benefit card at each visit to our office. Dental benefits are a contract between you, your employer (if applicable) and the insurance company. As a courtesy, we will file your dental benefits claim for you and assist you with determining benefit information. However, if you have any additional questions about coverage, please contact your insurance company or human resources department. Please

remember that dental benefits are not designed to cover 100% of the cost of all types of dental treatment. Generally the goal of most policies is to provide only basic care for specific dental services. The benefits that you receive have nothing to do with your needs or achieving a high quality, complete result. Many needed services may not be covered. Treatment recommended by our dental professionals is never based on what your dental benefits will pay, but on what our team feels is best for your overall dental health. At the time of treatment, the patient/guarantor is responsible for the estimated portion that your benefit plan does not cover (also called “copay”). Please remember that you are ultimately responsible for all expenses incurred. We request that you read your policy so that you are fully aware of coverage and any limitations of the benefits provided. In the event that a credit occurs on your account, this will remain there for future dental needs unless otherwise indicated. (initial)

### Financial Considerations

Financial arrangements are required before beginning any treatment that is not covered 100% by dental benefits. Payment, including your copay, is due on **the date of service** unless another arrangement has been made. The payment options available to you are:

- **PAYMENT IN FULL:** Payment is due at the time of the appointment.
- **AUTO-PAY:** For treatment exceeding \$100.00, our office offers an auto-payment plan on your credit or debit card. 50% of the total cost of treatment is processed on the day that treatment begins, and a 25% monthly payment is processed until the account is paid in full.

**THIRD PARTY FINANCING:** CARE CREDIT or LENDING CLUB offers deferred interest for larger treatment plans. A minimum purchase is required, and subject to credit approval. For more information, visit: [www.carecredit.com](http://www.carecredit.com). (initial)

### Referrals

If the treatment required to address your dental needs cannot be provided in our office due to a degree of specialization of treatment, a referral will be given to a provider who can provide the necessary care. It is the patient’s responsibility to call and set up an appointment. Because the procedure will be carried out in another office, fees will vary from ours, and only the specialist’s office can give you an accurate estimate of the cost. (initial)

### Scheduling

Due to the fact that we are reserving time on our schedule for your appointment, we ask that you contact us by phone with a minimum of two business days advanced notice for any appointments that you may need to cancel and/or change. We understand that conflicts arise; however, failing to attend your appointment or canceling without adequate notice more than 3 times will result in a \$75 charge per appointment. This courtesy on your part will make it possible for us to offer your appointment time to another patient who needs to see the dentist or clinical team. (initial)

**Delinquent Accounts**

I agree to pay fees and expenses incurred by Sunfish Dental/Nicole Tripp, DDS, PLLC to collect on this account. After 90 days, all accounts that are not paid in full may be sent to a third party collection agency and are subject to interest at 1.5% monthly/18% annually. I agree to pay fees and expenses incurred by Sunfish Dental/Nicole Tripp, DDS, PLLC to collect on this account. It is agreed and understood that if this obligation should become delinquent that I, the patient or guarantor party, agree to pay the collection costs and costs associated with placing my obligation to a collection agency and/or attorney for litigation. (initial)

**HIPAA Acknowledgement**

I understand that as part of my healthcare, this facility originates and maintains health records describing my health history, symptoms, examination and test results, diagnosis, treatment and any plans for future care or treatment. Your personal health information will not be shared. I acknowledge that I have been provided with and understand this facility’s Notice of Privacy Practices which provides a complete description of the uses and disclosures of my health information. I understand that I have the right to review this facility’s Notice of Privacy Practices prior to signing this acknowledgement; this facility reserves the right to change their Notice of Privacy Practices and prior to implementation of this will mail a copy of any revised notice to the address I've provided if requested. (initial)

**Agreement to Arbitration**

By signing this agreement, the patient agrees with the office of Sunfish Dental/Nicole Tripp, DDS, PLLC that any dispute relating to dental care services rendered for any conditions, including any services rendered prior to the date this agreement was signed, and any dispute arising out of the diagnosis, treatment, or care of the patient, shall be resolved by binding arbitration. The patient understands that the result of this arbitration agreement is that claims, including malpractice claims he/she may have against the doctor, cannot be brought as the lawsuit in court before a judge or jury, and agrees that all such claims will be resolved as described in this section. I agree to pay fees and expenses incurred by Sunfish Dental/Nicole Tripp, DDS, PLLC to collect on this account. I understand that all balances 90 days and older are subject to interest at 1.5% monthly/18% annually. It is agreed and understood that if this obligation should become delinquent that I, the patient or guarantor party, agree to pay the collection costs and costs associated with placing my obligation to a collection agency and/or attorney for litigation. (initial)

**Authorization and Release**

I certify that I have read and understand the above information to the best of my knowledge. I authorize Sunfish Dental to release any information including the diagnosis and records of any treatment or examination rendered to me or my child during the period of such dental care to third party payers and/or health practitioners where applicable. I authorize and request my insurance company to pay directly to the dental practice insurance benefits otherwise payable directly to me. I understand that my insurance carrier may pay less than the usual bill for the services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Printed Name of Patient

\_\_\_\_\_  
Date



## Records Release

Patient Name: \_\_\_\_\_ DOB \_\_\_\_\_

Please include the NAMES and BIRTHDATES of any family members you wish to include in this records release:

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➔ **TRANSFER RECORDS TO Sunfish Dental.** I authorize the following clinic to release my records, including all requested dental information, copies or photocopies of my dental record and radiographs, concerning treatment given to me at:

Dental Practice Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Reason for Leaving: Moving  
Insurance is out of network  
Hours of Operation  
Billing Problem  
Other (Please specify): \_\_\_\_\_

⬅ **TRANSFER RECORDS FROM Sunfish Dental.** I am requesting my records be sent to:

[NEW OFFICE] Dentist/Clinic Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient or Parent/Guardian

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Date